USER ONBOARDING APPLICATION FORM - PARTNERSHIPS

HNB TxB

(FORM-B2)
Ver: 1.1

Please use BLOCK LETTERS (* - Mandatory Fields)

For Bank Use Only

Date of Application* | D D M M Y Y Y Y

CIF

Name of the Firm*

USER INFORMATION

Preferred User ID *

(**IMPORTANT**: Kindly attach a copy of the NIC / PP / DL of the user to this form)

Title *	M/S	Mr.	Mrs.	Ms.	Dr.	Pro.	Rev.	Sis.

First Name*

Middle Name

Last Name*

User's E-mail*

Mobile No.* | 9 4 | **NIC / PP No. ***

AUTHENTICATION TYPE

Static PW | **(View Only)** | **MFA** (Multifactor Authentication) | **(If Transactions Enabled)**

USAGE DETAILS (NON-MANDATORY)

Daily Txn. Initiation Limit | | **Max. Txn Amount** | | **Default Currency** | LKR

ROLE ASSIGNMENT (Select appropriate Role to be assigned to the user) **IMPORTANT: Only One User Role should be selected per user**

	Role Function	Role Description
☐	MAKER & VIEW (_MV)	To Create/Upload Transactions & to View Details/Reports
☐	CHECKER & VIEW (_CV)	To Approve Transactions & to View Details/Reports
☐	MAKER, CHECKER & VIEW (_CHV)	To Create/Upload Transactions & Approve. to View Details/Reports
☐	VIEW ONLY (_V)	View Account Details/Reports

User's Signature	Delegated Partner	Delegated Partner
D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y

VERIFICATION BY THE BRANCH

	EPF No.	Signature	Date
Checked by "B"			
Checked by "A"			

VERIFICATION AT CENTRALIZED OPERATIONS

	EPF No.	Signature	Date
Created by			
Verified by			
Audited by			